



Colloquium on Cross-Border Resolution & Regulation

New York | December 3, 2018

Hosted by: Cleary Gottlieb Steen & Hamilton LLP
One Liberty Plaza, New York, NY
(attendees check-in in lobby and will be directed to 38th Floor)

- 9:00am – 9:25am: BREAKFAST & REGISTRATION
- 9:25am – 9:30am: WELCOME
- TCH/ IIF
- 9:30am – 10:30am: DEVELOPMENTS IN THE U.S. – RESOLUTION PLANNING “VERSION 2.0”
➤ This panel will discuss recent developments and key changes underway in the U.S., including efforts to streamline the resolution planning process for U.S. G-SIBs and adopt more sensible requirements for non-U.S. G-SIBs operating in the U.S., including a possible reduction in internal requirements for IHCs of non-U.S. G-SIBs.
- 10:30am – 11:00am: BREAK
- 11:00am – 12:00pm: DEVELOPMENTS IN THE EU AND ASIA
➤ This panel will examine recent developments in the EU (e.g., MREL and internal MREL, payments moratorium tool, IPU, and the impact of Brexit) and Asia (e.g., TLAC developments) in resolution planning and consider where EU and Asian resolution planning will go next.
- 12:00pm – 1:30pm: LUNCH & KEYNOTE ADDRESS
Keynote address: **Jelena McWilliams, Chairman
Federal Deposit Insurance Corporation**
- 1:30pm – 2:30pm: RRP CAPABILITIES AS BUSINESS AS USUAL / LINKING TO OPERATIONAL RESILIENCE
➤ This panel will address progress in incorporating RRP capabilities into management processes and programs designed to demonstrate maintenance of robust capabilities (maintaining financial resources/capacity, operations, and structural efficiency). Also, panel will discuss how firms are leveraging certain RRP capabilities and governance structures (in conjunction with disaster

recovery, business continuity planning, and cyber testing/functions) to build robust operational resilience.

2:30pm – 3:00pm: BREAK

3:00pm – 3:45pm: TLAC

- This panel will examine efforts underway to potentially recalibrate different aspects of TLAC. Panel will also discuss developments relating to pre-positioning of internal TLAC in host jurisdictions (tax, regulatory triggers, etc), including the increasing use of secured support agreements and other similar arrangements.

3:45pm – 4:00pm: BREAK

4:00pm – 5:00pm: OPTIMIZING BANK STRUCTURE AND BOOKING PRACTICES

- This panel will also explore the various factors and constraints influencing how global banks seek to manage and optimize their structures and booking models. Resolution planning plays an important role, but there are other critical factors, including various aspects of prudential regulation, like capital, liquidity and *ex ante* ring-fencing requirements (Brexit, IHC, IPU, future of branches, etc). Panel will explore the extent to which these factors compete with and/or complement each other, and whether there are concerns for policymakers.

5:00pm – 5:15pm: CONCLUDING REMARKS

- [Simon Gleeson, Clifford Chance]

5:15pm-6:00pm: BREAK/ SHORT WALK TO DINNER

Reception & Dinner
(Kindly sponsored by Ernst & Young)
[place TBD]

6:00pm:

NETWORKING RECEPTION, DINNER & KEYNOTE ADDRESS
Keynote address: Andrew Gracie